

Robbie Alexander, CPA

Professional Designation & Education

CPA Atlantic School of Business

Chartered Professional Accountant
Assurance and Taxation Electives

2018

Saint Mary's University

Bachelor of Commerce
Double major in Accounting and Computing & Information Systems

2012

Employment Experience

Mara Renewables Co.

Sep 2023 to present

Manager of Finance Information Technology

- Managed all IT functions for startup company transitioning to commercialization
- Migrated to Xero accounting system from Sage X3 ERP in under 3 months
- Helped with transition to Xero by performing all accounting functions in it in parallel for 3 months
- Implemented and integrated new Inventory Management System
- Helped with transition to new inventory system by performing supply chain functions for 2 months
- Improved and automated consolidation process using Syft software
- Implemented Plooto for vendor payments processing and review
- Implemented Dext for supplier invoice processing and automation saving 1 FTE
- Negotiated and owned relationship with 3rd party IT services provider
- Monitored IT security and oversaw crisis management
- Maintained and updated company websites
- Many other projects and tasks related to finance and IT

Irving Shipbuilding Inc.

Mar 2020 to Aug 2023

Financial Analyst on the Financial Planning and Analysis team

- Prepared forecast models for a multibillion dollar long term gov contract
- Reviewed and processed invoices sent to the Government of Canada
- Performed variance analysis after period end to our corporate budgets
- Tracked funding and created reports for management to assess funding needs
- Worked with multiple teams to define policies for operations and controls related to purchase orders, inventory, vendor payment, etc.
- Created accrual entries for accounting team to process during period end
- Worked with Supply Chain and other teams to resolve invoice queries and supplier issues
- Profiled costs and calculated NPV for large capital expenditure projects
- Tracked and analyzed FX and Canadian Content Value amounts
- Worked with a corporate team to build budgeting models in TM1 for calculating rates
- Used Tableau to create dashboard reports for upper management

Robbie Alexander, CPA

Because Interfaces Inc.

Jul 2019 to Mar 2020

Founder

- Programmed an accounting system and integrated trading platform
- Collected and analyzed stock market data with automated python scripts
- Created Machine Learning models to automate trading on above trading platform
- Developed an Economic Simulator to understand markets better

Citco (Canada) Inc.

Aug 2018 to Jul 2019

Lead Business Analyst for Citco Business Process Optimization Team

Part of a small team using Machine Learning and RPA to improve business operations and reduce risk.

- Lead projects using an Agile framework with JIRA tasks and sprints
- Wrote Python and SQL scripts to gather and prep data for myself and other data scientists for analysis
- Implemented Machine Learning and RPA systems to automate processes and improve controls
- Created Business Intelligence dashboards to visualize and report data

Supervisor of the Citco Optimization and Onboarding Team

Jan 2017 to Aug 2018

Solved complex situations for other teams and analyzed data for senior management.

Supervisor on the Citco Dividends Team

Mar 2015 to Jan 2017

- Performed reviews of dividend reconciliations before delivery to clients
- Lead and shipped a large project to automate manual dividend reconciliations
- Successfully launched new div rec system, wrote training documentation, and migrated over 100 clients
- Lead organizational changes that resulted more efficient processes saving over 5 FTE
- Oversaw more than 20 employees and provided coaching and mentorship

Fund Accountant for Citco Back Office

Jun 2012 to Mar 2015

- Calculated the Net Asset Value and posted journal entries for hedge fund clients
- Reviewed cash and position recs before delivering to clients
- Initiated and led process improvement initiatives to enhance efficiency and controls saving over 1 FTE
- Built relationships with global Investment Managers and other offices around the world

Computer Skills

Accounting Information Systems

- Xero, Syft, Plooto, Dext, Unleashed, JD Edwards Oracle E1, Cognos, TM1, SAP
- Sage Intacct and Sage X3, Intuit Quickbooks, MS Dynamics GP

Programming Languages and Tools

- Python, pandas, SQL, AWS, VBA, git, Linux, COBOL, MS Power BI, Tableau, & Qlik, etc.

Additional Achievements

Standard First Aid & CPR/AED level C

Jun 2024

PMI-ACP Study Group - Agile Project Management Course

Sep 2018

SCUBA Diving - PADI Certified

May 2017

Chief Scout Award - Scouts Canada's highest achievement

Jul 2001